LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statement of Comprehensive Income For the quarter ended 30 June 2017

		Individual Quarter 3 months ended		Cumulative Quarter 3 months ended		
Λ	Vote	30/6/2017	30/6/2016	30/6/2017	30/6/2016	
		RM'000	RM'000	RM'000	RM'000	
Revenue		39,812	42,682	39,812	42,682	
Cost of sales		(36,766)	(33,332)	(36,766)	(33,332)	
Gross profit	•	3,046	9,350	3,046	9,350	
Other income		736	639	736	639	
Administrative expenses		(2,040)	(2,512)	(2,040)	(2,512)	
Distribution expenses		(947)	(863)	(947)	(863)	
Finance costs		(1,329)	(575)	(1,329)	(575)	
Other expenses		(167)	(1,195)	(167)	(1,195)	
(Loss)/profit before tax		(701)	4,844	(701)	4,844	
Taxation	В5	(358)	(1,775)	(358)	(1,775)	
(Loss)/profit net of tax attributable to owners of the parent	:	(1,059)	3,069	(1,059)	3,069	
Other comprehensive income, net of tax : Net change on AFS reserves :						
- gain/(reversal of gain) on fair value changes		993	(1,494)	993	(1,494)	
impairment loss transferred to profit or lossloss/(profit) transferred to		68	983	68	983	
profit or loss upon disposal		3	(3)	3	(3)	
Total comprehensive income attributable to owners of the parent		5	2,555	5	2,555	
Basic earnings per share attributable to owners of the parent (sen):	311	(0.81)	2.36	(0.81)	2.36	

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statement of Financial Position As at 30 June 2017

ASSETS Non-current assets Property, plant and equipment investment properties 103,295 103,295 Land held for development 33,790 33,788 Biological assets 319 325 Deferred tax assets 125 125 Investment securities 37,208 35,704 Current assets 15,446 14,321 Inventories 24,338 16,325 Riventories 24,338 16,325 Inventories 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Trepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 Prepayments 348,308 342,802 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES 47,255 172,595 Attributable to equity holders of the parent 5,465 5,465 Share capital 65,052 65,052 <		Note	As at 30 June 2017	As at 31 Mar 2017
Non-current assets 97,813 97,325 Property, plant and equipment 97,813 97,335 Investment properties 103,295 103,295 Land held for development 33,700 33,788 Biological assets 125 125 Deferred tax assets 125 125 Investment securities 37,208 35,704 Current assets Biological assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 3,560 5,683 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 Eventury And Liabilities 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,596 Total equity 7,109 7,170			RM'000	RM'000
Property, plant and equipment 97,813 97,331 Investment properties 103,295 103,295 Land held for development 33,790 33,788 Biological assets 319 325 Deferred tax assets 125 125 Investment securities 37,208 35,704 Current assets Biological assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 33 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent 5 172,595 172,595 Share capital 65,052 65,052 65,052 Reserves 172,595 172,590 Total equity 7,16 7,17 Deferr	ASSETS			
Investment properties 103,295 103,295 Land held for development 33,790 33,788 Biological assets 125 125 Deferred tax assets 125 125 Investment securities 37,208 35,704 Current assets 15,446 14,321 Biological assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Prepayments 3,560 5,683 Prepayments 1,172 337 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Deferred tax liabilities 7,169 7,170 Trade payables 6,160 <				
Land held for development 33,790 33,788 Biological assets 319 325 Deferred tax assets 125 125 Investment securities 37,208 35,704 Current assets 15,446 14,321 Biological assets 15,446 14,321 Inventorice 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 TotAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,647 Deferred tax liabilities 7,169 7,179 Current liabilities 4,720 <td< td=""><td></td><td></td><td></td><td></td></td<>				
Biological assets 319 325 Deferred tax assets 125 125 Investment securities 37,008 35,704 Current assets 272,550 270,540 Current assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 3,560 5,683 Other receivables 3,50 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 TOTAL ASSETS 43,208 342,802 EQUITY AND LIABILITIES EXITED LIABILITIES Starc capital 65,052 65,052 65,052 712,590 Total equity 102,500 172,590 172,590 172,590 172,590 172,590 172,591 172,590 172,591 172,591 172,591 172,591 172,591 172,591 172,591 172,591 172,591 <td></td> <td></td> <td></td> <td></td>				
Deferred tax assets 125 125 Investment securities 37,208 35,704 Current assets Biological assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 EQUITY AND LIABILITIES 348,308 342,802 EQUITY AND LIABILITIES Starc capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities 87 63,585 65,161 Deferred tax liabilities 87 63,585 65,161 Current liabilities 70,754 72,331 Current labilities 4,720 5,498 Other payables 6,160 5,955 Dividend payable 6,160				
Note 1997 1998				
Current assets 15,446 14,321 Biological assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities 87 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities 4,720 5,498 Other payables 6,160 5,955 Dividend payable 6,160 5,955 Dividend payable 7,17 134 Other payables 6,1				
Current assets Biological assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,920 Darrowings B7 2	Investment securities			35,704
Biological assets 15,446 14,321 Inventories 24,338 16,325 Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,885 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,920 Borrowings B7 29,027 19,290 <			272,550	270,540
Inventories	Current assets			
Trade receivables 10,325 8,813 Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 T5,758 72,262 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities 7,169 7,170 Deferred tax liabilities 7,169 7,170 Current liabilities 7,169 7,170 Taxation 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Dorrowings 87 29,027 19,290 Taxation - 134 Total liabilities 110,661 105,160	Biological assets		15,446	14,321
Other receivables 3,560 5,683 Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 Total liabilities 110,661 105,160	Inventories		24,338	16,325
Prepayments 184 293 Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 75,758 72,262 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	Trade receivables		10,325	8,813
Tax recoverables 1,172 337 Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities 87 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities 70,754 72,331 Current liabilities 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 Total liabilities 110,661 105,160	Other receivables		3,560	5,683
Cash and bank balances 20,733 26,490 TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 Total liabilities 110,661 105,160	Prepayments		184	293
TOTAL ASSETS 75,758 72,262 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 Total liabilities 110,661 105,160	Tax recoverables		1,172	337
TOTAL ASSETS 348,308 342,802 EQUITY AND LIABILITIES Attributable to equity holders of the parent Share capital 65,052 65,052 65,052 172,590	Cash and bank balances		20,733	26,490
Common Series Common Serie			75,758	72,262
Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	TOTAL ASSETS		348,308	342,802
Attributable to equity holders of the parent Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	EOUITY AND LIABILITIES			
Share capital 65,052 65,052 Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities	_			
Reserves 172,595 172,590 Total equity 237,647 237,642 Non-current liabilities 87 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities 70,754 72,331 Current payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160			65.052	65.052
Non-current liabilities B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities 70,754 72,331 Current liabilities 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 Total liabilities 110,661 105,160	•			
Non-current liabilities Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160			•	
Borrowings B7 63,585 65,161 Deferred tax liabilities 7,169 7,170 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160				· · · · · · · · · · · · · · · · · · ·
Deferred tax liabilities 7,169 7,170 70,754 72,331 Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160		D7	(2 595	<i>(5.161</i>
Current liabilities 70,754 72,331 Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160		В/		
Current liabilities Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	Deferred tax habilities			
Trade payables 4,720 5,498 Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160			70,734	72,331
Other payables 6,160 5,955 Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	Current liabilities			
Dividend payable - 1,952 Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	Trade payables		4,720	5,498
Borrowings B7 29,027 19,290 Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	Other payables		6,160	5,955
Taxation - 134 39,907 32,829 Total liabilities 110,661 105,160	Dividend payable		-	1,952
39,907 32,829 Total liabilities 110,661 105,160	Borrowings	В7	29,027	19,290
Total liabilities 110,661 105,160	Taxation		-	134
			39,907	32,829
TOTAL EQUITY AND LIABILITIES 348,308 342,802	Total liabilities		110,661	105,160
	TOTAL EQUITY AND LIABILITIES		348,308	342,802

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statement of Cash Flows

Condensed Consolidated Statement of Cash Flows		
	3 months ended 30 June	
	2017	2016
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
(Loss)/profit before tax	(701)	4,844
(=/) F	()	.,
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	1,743	1,624
Amortisation of biological assets	5	4
<u> </u>	3	(80)
Gain on disposal of property, plant and equipment	(17)	
Gain on disposal of investment securities	(17)	(15)
Net fair value loss/(gain) on AFS investment securities		
transferred from equity upon disposal	3	(3)
Impairment loss on AFS investment securities	68	983
Net fair value (gain)/loss on FVTPL investment securities	(423)	195
Unrealised gain on foreign exchange	99	4
Dividend income from investment securities	(127)	(116)
Interest expense	1,329	575
Interest income	(84)	(141)
Operating profit before working capital changes	1,895	7,874
Working capital changes in:	,	ŕ
Property development costs	(32)	(10)
Biological assets	(1,124)	105
Inventories	(8,013)	4,802
Receivables	692	(1,021)
Payables	(573)	863
Cash (used in)/generated from operating activities	(7,155)	12,613
Net taxes paid	(1,328)	(1,674)
Interest paid	(1,329)	(575)
Net cash (used in)/generated from operating activities	(9,812)	10,364
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of:		
Property, plant & equipment	(2,223)	(2,608)
Investment securities	(210)	(146)
Investment property	-	(32,587)
Proceeds from disposal of:		(02,007)
Property, plant and equipment		80
Investment securities	68	99
	00	
Investment property	-	2,804
Interest received	84	141
Dividend received from investment securities	127	116
Net cash used in investing activities	(2,154)	(32,101)
CASH FLOW FROM FINANCING ACTIVITIES		
Dividends paid	(1,952)	(3,253)
Net (repayment)/drawdown of term loans	(1,507)	24,367
Net drawdown/(repayment) of other bank borrowings	9,668	(9,577)
Net cash generated from/(used in) financing activities	6,209	11,537
Net change in cash and cash equivalents	(5,757)	(10,200)
Cash and cash equivalents at 1 April	26,490	42,885
Cash and cash equivalents at end of the period	20,733	32,685
equi-mond at one of the porton	20,733	22,003
Cash and each equivalents comprise the following emounts:		
Cash and cash equivalents comprise the following amounts:-	< 0.00	16.020
Deposits with licensed banks	6,982	16,830
Cash on hand and at bank	13,751	15,855
Cash and bank balances	20,733	32,685
	20,733	32,685

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended $31 \, \text{March} \, 2017 \,$ and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statements of Changes in Equity For the quarter ended 30 June 2017

	<					
3 months ended 30 June 2017	Share capital RM'000	Share premium RM'000	Asset revaluation reserve RM'000	Available -for-sale reserve RM'000	(Distributable) Retained profits RM'000	Total equity RM'000
At 1 April 2017	65,052	-	37,310	7,416	127,864	237,642
Total comprehensive income	-	-	-	1,064	(1,059)	5
At 30 June 2017	65,052	-	37,310	8,480	126,805	237,647
3 months ended 30 June 2016						
At 1 April 2016	65,052	-	35,925	2,462	119,299	222,738
Total comprehensive income	-	-	-	(514)	3,069	2,555
At 30 June 2016	65,052	_	35,925	1,948	122,368	225,293

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H) Condensed Consolidated Statement of Comprehensive Income For the quarter ended 30 June 2017

		Prior Quarter Comparison		
	Note	30/6/2017 RM'000	31/03/2017 RM'000	
Revenue		39,812	39,604	
Cost of sales		(36,766)	(34,593)	
Gross profit		3,046	5,011	
Other income		736	2,438	
Administrative expenses		(2,040)	(2,047)	
Distribution expenses		(947)	(910)	
Finance costs		(1,329)	(1,273)	
Other expenses		(167)		
Profit before tax		(701)	3,219	
Taxation	B5	(358)	(1,437)	
Net profit attributable to				
owners of the parent		(1,059)	1,782	
Basic earnings per share attributable to owners of the parent :		(0.81)	1.37	

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2017 and the accompanying explanatory notes attached to the interim financial statements.